

LOAN AUTHORIZATION OF

The undersigned hereby that the of (the "Borrower"), and as such a California the following certifications and representations to the State of California Department of Housing and Community Development (the "Department"):

1. Under the Notice of Funding Availability dated February 26, 2021, issued by the Strategic Growth Council ("SGC") and the Department under its Affordable Housing and Sustainable Communities Program ("AHSC"), the Borrower has either received, or been assigned, a conditional commitment of funds pursuant to an Award Letter issued by the Department.

2. The Borrower is duly formed as a partnership in the state of is authorized to do business in the State of California, and has the power and authority to borrow the funds, which are the subject of conditional commitment of the Department, in an amount not to exceed \$ (the "AHSC Loan")

3. That in connection with the AHSC Loan, the Borrower is authorized to enter into a State of California Standard Agreement, and any and all other documents required or deemed necessary or appropriate to evidence the AHSC Loan, the Borrower's obligations related thereto, and the Department's security therefore; including, but not limited to, a promissory note, a deed of trust and security agreement, a regulatory agreement, a development agreement and certain other documents required by the Department as security for, evidence of or pertaining to the AHSC Loan, and all amendments thereto (collectively, the "AHSC Loan Documents") .

4. That the general partner[s] of the Borrower authorized and directed to execute the AHSC Documents, and any amendments thereto, on behalf of the Borrower.

Dated: _____

BORROWER:

a California limited partnership

By:

Its: Managing General Partner

By: _____